Comprehensive Financial Report - Summary of General Assumptions

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| Investor’s Profile | | |
| Benchmark Return | «BCH» (S&P 500 «HP» year Average) | |
| Household Income | «HHINC» | |
| Tax Filed | «TAXF» | |
| Marginal Tax Rate | «TXR» | |
| Capital Gain Tax Rate | «CAPR» | |
| Depreciation Recapture Tax Rate | «DEPR» | |
| Market Momentum | | |
| Annual Property Appreciation | «APR» | |
| Annual Rent Increase | «RENT» | |
| Annual Expenses Increase (Inflation) | «INFR» | |
| Remodeling Assumptions | | |
| Remodeling cost | «IMPC» | |
| Added Value due to Remodeling | «ADVC» | |
| Home after Repair Value | «ARV» | |
| Remodeling applied Scenarios[[1]](#footnote-1) | «RMDS» | |
| Mortgage Information | | |
| Down Payment | | «DPR» or «DP» |
| Mortgage amount | | «MRTG» |
| Mortgage Term | | «MRGT» years |
| Mortgage interest | | «MRGR» |
| Debt Service (Monthly) | | «DS» |

1. Depending on your preference remodeling could apply either to the “Flipping Scenario” or “All Investment Scenarios”. Anytime that remodeling is applied to an investment scenario, the remodeling cost occurs, and then after repair value is used for further financial projections. [↑](#footnote-ref-1)